



HOOSIERS NUMBERS

LABOR MARKET REVIEW

Economic Growth Region 5

Statistical Data Report for September 2012, Released November 2012

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in September. Forty-one states and the District of Columbia recorded unemployment rate decreases, six states posted rate increases, and three states had no change, the U.S. Bureau of Labor Statistics reported. Forty-four states and the District of Columbia registered unemployment rate decreases from a year earlier, while six states experienced increases. The national jobless rate decreased to 7.8 percent from August and was 1.2 percentage points lower than in September 2011.

The West continued to record the highest regional unemployment rate in September, 9.1 percent, while the Midwest again reported the lowest rate, 7.4 percent. Over the month, three regions experienced statistically significant unemployment rate changes, all of which were declines: the West (-0.3 percentage point), South (-0.2 point), and Midwest (-0.1 point). Significant overthe-year rate changes were registered in the same three regions: the West (-1.2 percentage points) and the Midwest and South (-1.0 point each).

September 2012 Lab	or Force E	stimates (n	ot seasonali	ly adju	sted)	
Area	Labor Force	Employed	Unemployed	Sep 2012 Rate	Aug 2012 Rate	Sep 2011 Rate
U.S.	155,075,000	143,333,000	11,742,000	7.8%	8.1%	9.0%
IN	3,160,209	2,922,915	237,294	8.2%	8.3%	9.2%
EGR 5	926,541	859,593	66,948	7.2%	7.7%	8.5%
Anderson MSA	59,967	54,543	5,424	9.0%	9.5%	10.1%
Indianapolis-Carmel MSA	891,083	827,881	63,202	7.1%	7.6%	8.4%
Boone Co.	27,869	26,245	1,624	5.8%	6.3%	6.9%
Hamilton Co.	140,653	133,214	7,439	5.3%	5.8%	6.4%
Hancock Co.	36,148	33,817	2,331	6.4%	6.8%	7.6%
Hendricks Co.	74,842	70,360	4,492	6.0%	6.5%	7.2%
Johnson Co.	71,919	67,439	4,480	6.2%	6.9%	7.7%
Madison Co.	59,967	54,543	5,424	9.0%	9.5%	10.1%
Marion Co.	457,699	420,519	37,180	8.1%	8.6%	9.4%
Morgan Co.	34,738	32,317	2,421	7.0%	7.5%	8.7%
Shelby Co.	22,696	21,139	1,557	6.9%	7.0%	8.8%
Anderson City	25,119	22,594	2,525	10.1%	11.0%	10.9%
Carmel City	38,479	36,565	1,914	5.0%	5.4%	5.9%
Fishers Town	42,952	40,936	2,016	4.7%	5.2%	5.8%
Greenfield City	10,645	9,953	692	6.5%	6.9%	7.9%
Greenwood City	26,500	24,747	1,753	6.6%	7.3%	7.9%
Indpls. City (cons.)	419,445	385,260	34,185	8.2%	8.6%	9.5%
Lawrence City	24,303	22,498	1,805	7.4%	7.8%	8.7%
Lebanon City	7,891	7,317	574	7.3%	7.8%	8.2%
Noblesville City	26,418	24,850	1,568	5.9%	6.4%	7.0%
Plainfield Town	13,567	12,706	861	6.3%	6.7%	7.5%
Shelbyville City	9,843	9,130	713	7.2%	7.3%	9.6%

Source: Indiana Workforce Development, Research & Analysis, Local Area

Unemployment Statistics Released 10-19-12



Economic Growth Region (EGR) 5

Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan, and Shelby Counties.

Unemployment Rates by State – September 2012 (seasonally adjusted)

Illinois - 8.8% Indiana - 8.2% Kentucky - 8.4% Michigan - 9.8% Ohio - 7.0%

Source: U.S. Department of Labor, U.S. Bureau of Labor Statistics

Unemployment Rank by County – September 2012 (high to low)

#10 - Madison (9.0%)

#30 - Marion (8.1%)

#57 - Morgan (7.0%)

#61 - Shelby (6.9%)

#73 - Hancock (6.4%)

#77 - Johnson (6.2%)

#85 - Hendricks (6.0%)

#87 - Boone (5.8%)

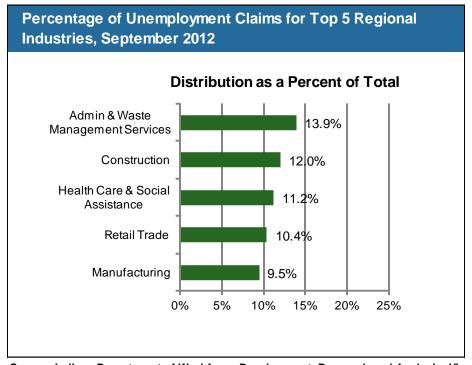
#91 - Hamilton (5.3%)

Source: Indiana Dept. of Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to September 2012 from:						
CPI Item	Sep-11	Aug-12	Sep-11	Aug-12		
	Midwest Region* U.S. City					
All Items	1.9%	0.3%	2.0%	0.4%		
Food & Beverages	1.2%	-0.1%	1.6%	0.1%		
Housing	1.1%	0.0%	1.5%	0.1%		
Apparel	2.6%	4.3%	2.7%	4.1%		
Transportation	3.2%	0.7%	3.0%	1.2%		
Medical Care	4.6%	0.2%	4.1%	0.2%		
Recreation	1.9%	-0.3%	1.3%	0.0%		
Education & Communication	1.6%	0.5%	1.5%	0.4%		
Other Goods & Services	3.0%	0.1%	1.9%	0.0%		

^{*}Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio. South Dakota and Wisconsin

Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis, UI Statistics

WARN Notices for Region 5 - September 2012					
Company	City	County	Affected Workers	Notice Date	
Precision Cutoff	Franklin	Johnson	39	09/26/12	

For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet: http://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims September 2012

Economic Growth Region (EGR) 5 Initial Claims

September 1, 2012 – 1,200 September 8, 2012 – 1,086 September 15, 2012 – 1,325 September 22, 2012 – 1,098 September 29, 2012 – 1,393

Continued Claims

September 1, 2012 – 12,864 September 8, 2012 – 12,700 September 15, 2012 – 12,661 September 22, 2012 – 12,283 September 29, 2012 – 12,337

Total Claims*

September 1, 2012 – 27,189 September 8, 2012 – 26,579 September 15, 2012 – 25,936 September 22, 2012 – 25,936 September 29, 2012 – 26,142

State of Indiana

Initial Claims

September 1, 2012 – 4,619 September 8, 2012 – 4,552 September 15, 2012 – 6,208 September 22, 2012 – 4,051 September 29, 2012 – 4,227

Continued Claims

September 1, 2012 – 39,957 September 8, 2012 – 39,950 September 15, 2012 – 41,085 September 22, 2012 – 37,778 September 29, 2012 – 37,650

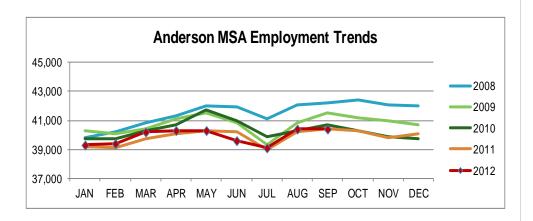
Total Claims*

September 1, 2012 – 85,207 September 8, 2012 – 84,178 September 15, 2012 – 86,752 September 22, 2012 – 80,799 September 29, 2012 – 80,546

Source: Indiana Dept of Workforce Development, Research and Analysis, UI Statistics
*Total claims includes EUC (Emergency Unemployment Compensation). Claims data are updated weekly, including revisions to claims counts for the preceding four weeks. Please see Hoosiers by the Numbers for additional information.

Anderson Metropolitan S	Statistical	Area					
				Number	Percent	Number	Percent
Wage and Salaried Empl	oyment,	Septemb	er 2012	Change	Change	Change	Change
Industry Sep-12 Aug-12 Sep-11		Aug-12 to Sep-12		Sep-11 to Sep-12			
Total Nonfarm	40,400	40,400	40,400	0	0.0%	0	0.0%
Total Private	34,000	34,400	34,000	-400	-1.2%	0	0.0%
Goods Producing	5,200	5,200	5,100	0	0.0%	100	2.0%
Service-Providing	35,200	35,200	35,300	0	0.0%	-100	-0.3%
Private Service Providing	28,800	29,200	28,900	-400	-1.4%	-100	-0.4%
Mining, Logging and							
Construction	1,400	1,400	1,400	0	0.0%	0	0.0%
Manufacturing	3,800	3,800	3,700	0	0.0%	100	2.7%
Durable Goods	1,800	1,800	1,800	0	0.0%	0	0.0%
Trade, Transportation and Utilities	8,200	8,300	8,300	-100	-1.2%	-100	-1.2%
Wholesale Trade	1,400	1,500	1,400	-100	-6.7%	0	0.0%
Retail Trade	4,600	4,600	4,700	0	0.0%	-100	-2.1%
Information	500	500	500	0	0.0%	0	0.0%
Financial Activities	1,500	1,600	1,600	-100	-6.3%	-100	-6.3%
Professional and Business Services	3,600	3,600	3,300	0	0.0%	300	9.1%
Education and Health Services	7,900	7,800	8,000	100	1.3%	-100	-1.3%
Leisure and Hospitality	5,500	5,700	5,500	-200	-3.5%	0	0.0%
Other Services	1,600	1,700	1,700	-100	-5.9%	-100	-5.9%
Total Government	6,400	6,000	6,400	400	6.7%	0	0.0%
Federal Government	300	300	300	0	0.0%	0	0.0%
State Government	1,300	1,300	1,300	0	0.0%	0	0.0%
Local Government	4,800	4,400	4,800	400	9.1%	0	0.0%
Local Government Educational Services	2,700	2,300	2,400	400	17.4%	300	12.5%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics





Applicant Pool

Top 20 Occupations Desired by Applicants on Their Resumes in the Past 12 Months

Customer Service Representatives-3,295

Stock Clerks-1,363

Assemblers & Fabricators, All

Other-942

Administrative Services

Managers-941

Executive Secretaries and Administrative Assistants-914

Laborers and Freight, Stock &

Material Movers-848

Office Clerks, General-794

Managers, All Other-759

Cashiers-748

Accountants-613

Helpers, Production Workers-

Bookkeeping, Accounting & Auditing Clerks-581

Receptionists & Information

Clerks-571

Office and Administrative

Support Workers, All Other-546

Nursing Aides, Orderlies, and

Attendants-543

Production Workers, All Other-

Medical Assistants-458

Retail Salespersons-410

Data Entry Keyers-375

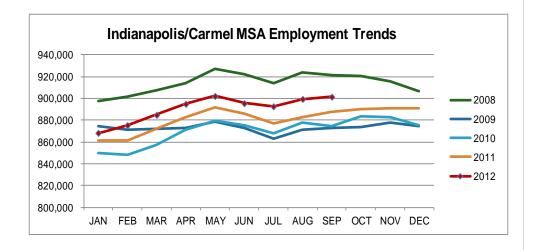
Sales Reps, Services, All Other - 355

Source: Indiana Workforce

Development, Indiana Career Connect

Indianapolis-Carmel MSA	4						
Maga and Calariad Empl	loumont	Contorr	or 2012	Number	Percent	Number	Percent
Wage and Salaried Empl		_		Change	Change	Change Son-11 to	Change
Industry Total Nonfarm	Sep-12 Aug-12 Sep-11		Aug-12 to Sep-12		Sep-11 to Sep-12		
Total Private	899,500	901,500	887,500	-2,000	-0.2% -0.9%	12,000	1.4% 1.0%
	771,100	778,400	763,400	-7,300		7,700	
Goods Producing	129,300	132,000	126,600	-2,700	-2.1%	2,700	2.1%
Service-Providing	770,200	769,500	760,900	700	0.1%	9,300	1.2%
Private Service Providing	641,800	646,400	636,800	-4600	-0.7%	5,000	0.8%
Construction	45,200	47,400	44,600	-2,200	-4.6%	600	1.4%
Specialty Trade Contractors	25,900	26,100	26,900	-200	-0.8%	-1,000	-3.7%
Manufacturing	83,300	83,700	81,300	-400	-0.5%	2,000	2.5%
Durable Goods	51,700	51,800	49,200	-100	-0.2%	2,500	5.1%
Non-Durable Goods	31,600	31,900	32,100	-300	-0.9%	-500	-1.6%
Trade, Transportation and Utilities	184,800	184,300	184,300	500	0.3%	500	0.3%
Wholesale Trade	43,600	44,400	44,200	-800	-1.8%	-600	-1.4%
Retail Trade	86,000	85,700	88,500	300	0.4%	-2,500	-2.8%
Transportation and Warehousing	51,500	50,600	47,600	900	1.8%	3,900	8.2%
Information	14,000	14,200	14,200	-200	-1.4%	-200	-1.4%
Financial Activities	55,200	55,700	58,300	-500	-0.9%	-3,100	-5.3%
Finance and Insurance	42,700	42,900	43,700	-200	-0.5%	-1,000	-2.3%
Professional and Business Services	133,100	136,200	130,600	-3,100	-2.3%	2,500	1.9%
Professional, Scientific, and Technical Services	46,300	47,300	47,100	-1000	-2.1%	-800	-1.7%
Management of Companies and Enterprises	11,000	11,200	11,200	-200	-1.8%	-200	-1.8%
Administrative and Support and Waste Management	75,800	77,700	72,300	-1900	-2.5%	3,500	4.8%
Employment Services	38,700	38,800	36,200	-100	-0.3%	2,500	6.9%
Education and Health Services	131,000	128,800	126,200	2200	1.7%	4,800	3.8%
Health Care and Social Assistance	109,500	111,000	107,100	-1500	-1.4%	2,400	2.2%
Leisure and Hospitality	89,400	92,500	88,900	-3,100	-3.4%	500	0.6%
Accommodation & Food Svc	79,100	80,000	76,700	-900	-1.1%	2,400	3.1%
Other Services	34,300	34,700	34,300	-400	-1.2%	0	0.0%
Total Government	128,400	123,100	124,100	5,300	4.3%	4300	3.5%
Federal Government	16,100	16,100	16,300	0	0.0%	-200	-1.2%
State Government	33,100	32,200	31,800	900	2.8%	1,300	4.1%
Local Government	79,200	74,800	76,000	4,400	5.9%	3,200	4.2%
Local Government Educational Services	40,100	35,000	38,500	5,100	14.6%	1600	4.2%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Hours & Earnings by Industry

Statewide

September 2012

Average Weekly Earnings

Construction	\$1,062.12
Manufacturing	\$772.93
Durable Goods	\$825.34
Fab Metal Prod Mfg	\$725.46
Transport Equip Mfg	\$892.08
Non-Durable Goods	\$631.63
Retail Trade	\$351.65
Financial Activities	\$670.08
Health Care	\$636.03
Accomm & Food Svc	\$224.68
Food Services/Bars	\$220.19

Average Weekly Hours

Construction	40.4
Manufacturing	41.6
Durable Goods	41.6
Fab Metal Prod Mfg	42.8
Transport Equip Mfg	41.3
Non-Durable Goods	41.5
Retail Trade	29.7
Financial Activities	34.9
Health Care	32.6
Accomm & Food Svc	23.7
Food Services/Bars	23.6

Average Hourly Earnings

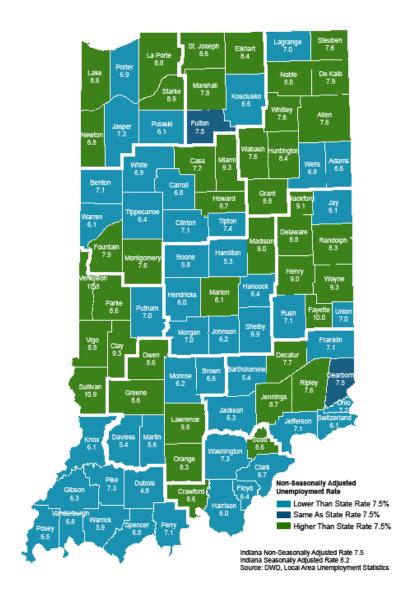
Construction	\$26.29
Manufacturing	\$18.58
Durable Goods	\$19.84
Fab Metal Prod Mfg	\$16.95
Transport Equip Mfg	\$21.60
Non-Durable Goods	\$15.22
Retail Trade	\$11.84
Financial Activities	\$19.20
Health Care	\$19.51
Accomm & Food Svc	\$9.48
Food Services/Bars	\$9.33

Source: Indiana Workforce

Development, Current Employment

Statistics

County Unemployment Rates September 2012





Questions?

Please contact the DWD Research and Analysis labor market analyst listed below:

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